

Vara Research - Schindler Earnings Estimates as of August 16, 2022

Schindler does not endorse the numbers below.



	Q3 2021	FY 2021	Q3 2022 E	FY 2022 E
Orders received				
- Number of Estimates			9	11
- Highest			3'165	12'653
- Consensus	2'995	12'166	3'030	12'410
- Median			3'011	12'365
- Lowest			2'952	12'300
Order change in local currencies (in %)				
- Number of Estimates			7	9
- Highest			4.5	4.5
- Consensus	8.8	10.6	2.5	3.3
- Median			2.0	3.1
- Lowest			1.0	2.4
Order change y-o-y (in %)				
- Number of Estimates			9	11
- Highest			5.7	4.0
- Consensus	10.4	10.4	1.2	2.0
- Median			0.5	1.6
- Lowest			-1.4	1.1
Order backlog				
- Number of Estimates			3	4
- Highest			10'418	10'817
- Consensus	9'810	9'565	10'383	10'665
- Median			10'401	10'702
- Lowest			10'331	10'441
Revenue				
- Number of Estimates			9	12
- Highest			2'908	11'600
- Consensus	2'807	11'236	2'831	11'249
- Median			2'845	11'238
- Lowest			2'680	11'101
Revenue change in local currencies (in %)				
- Number of Estimates			7	10
- Highest			4.5	2.2
- Consensus	0.4	5.7	2.3	0.6
- Median			3.1	0.3
- Lowest			-3.0	-0.2
Revenue change y-o-y (in %)				
- Number of Estimates			9	12
- Highest			3.6	3.2
- Consensus	1.9	5.6	0.9	0.1
- Median			1.4	0.0
- Lowest			-4.5	-1.2
Comparable Operating profit (EBIT)				
- Number of Estimates			8	12
- Highest			284	1'165
- Consensus	308	1'252	268	1'038
- Median			267	1'027
- Lowest			258	996
Comparable Operating profit (EBIT) (in %)				
- Number of Estimates			8	12
- Highest			10	10
- Consensus	11	11	9	9
- Median			9	9
- Lowest			9	9
Operating profit (EBIT)				
- Number of Estimates			6	12
- Highest			239	925
- Consensus	306	1'166	220	875
- Median			219	872
- Lowest			209	846
Profit before taxes				
- Number of Estimates			5	12
- Highest			219	885
- Consensus	299	1'124	208	837
- Median			207	835
- Lowest			193	807
Income taxes				
- Number of Estimates			5	12
- Highest			50	220
- Consensus	65	243	46	190
- Median			48	189
- Lowest			39	179
Net profit before minorities				
- Number of Estimates			5	12
- Highest			169	674
- Consensus	234	881	162	647
- Median			162	644
- Lowest			154	620

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