

Vara Research - Schindler Earnings Estimates as of May 11, 2022

Schindler does not endorse these numbers.



FY 2022 E

Orders received		
- Number of Estimates		9
- Highest		12'718
- Consensus		12'545
- Lowest		12'277
Order change in local currencies (in %)		
- Number of Estimates		7
- Highest		5.0
- Consensus		3.6
- Lowest		1.5
Order change y-o-y (in %)		
- Number of Estimates		9
- Highest		4.5
- Consensus		3.1
- Lowest		0.9
Order backlog		
- Number of Estimates		4
- Highest		10'671
- Consensus		10'533
- Lowest		10'281
Revenue		
- Number of Estimates		11
- Highest		11'683
- Consensus		11'601
- Lowest		11'436
Revenue change in local currencies (in %)		
- Number of Estimates		7
- Highest		4.2
- Consensus		3.0
- Lowest		1.1
Revenue change y-o-y (in %)		
- Number of Estimates		11
- Highest		4.0
- Consensus		3.2
- Lowest		1.8
Comparable Operating profit (EBIT)		
- Number of Estimates		11
- Highest		1'215
- Consensus		1'148
- Lowest		1'103
Comparable Operating profit (EBIT) (in %)		
- Number of Estimates		11
- Highest		10.4
- Consensus		9.9
- Lowest		9.5
Operating profit (EBIT)		
- Number of Estimates		11
- Highest		1'035
- Consensus		974
- Lowest		925
Net profit before minorities		
- Number of Estimates		11
- Highest		774
- Consensus		724
- Lowest		665

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