

Vara Research - Schindler Earnings Estimates as of November 2, 2022

Schindler does not endorse the numbers below.



	Q4 2021	FY 2021	Q4 2022 E	FY 2022 E
Orders received				
- Number of Estimates			12	12
- Highest			3'143	12'110
- Consensus	3'128	12'166	2'958	11'925
- Median			2'972	11'939
- Lowest			2'774	11'741
Order change in local currencies (in %)				
- Number of Estimates			9	10
- Highest			0.0	3.0
- Consensus	5.9	10.6	-4.9	-0.4
- Median			-4.8	-0.6
- Lowest			-9.7	-2.1
Order change y-o-y (in %)				
- Number of Estimates			12	12
- Highest			0.5	-0.5
- Consensus	6.0	10.4	-5.4	-2.0
- Median			-5.0	-1.9
- Lowest			-11.3	-3.5
Order backlog				
- Number of Estimates			6	6
- Highest			10'425	10'425
- Consensus	9'565	9'565	10'195	10'195
- Median			10'195	10'195
- Lowest			9'959	9'959
Revenue				
- Number of Estimates			12	12
- Highest			3'084	11'394
- Consensus	2'954	11'236	2'943	11'253
- Median			2'973	11'283
- Lowest			2'759	11'069
Revenue change in local currencies (in %)				
- Number of Estimates			9	11
- Highest			4.5	2.4
- Consensus	0.6	5.7	1.0	1.6
- Median			2.0	1.9
- Lowest			-4.8	0.0
Revenue change y-o-y (in %)				
- Number of Estimates			12	12
- Highest			4.4	1.4
- Consensus	0.9	5.6	-0.4	0.1
- Median			0.6	0.4
- Lowest			-6.6	-1.5
Comparable Operating profit (EBIT)				
- Number of Estimates			12	12
- Highest			297	1'035
- Consensus	306	1'252	277	1'015
- Median			279	1'017
- Lowest			247	985
Comparable Operating profit (EBIT) (in %)				
- Number of Estimates			12	12
- Highest			9.8	9.1
- Consensus	10.4	11.1	9.4	9.0
- Median			9.4	9.0
- Lowest			8.9	8.9
Operating profit (EBIT)				
- Number of Estimates			12	12
- Highest			243	898
- Consensus	253	1'166	230	885
- Median			233	888
- Lowest			190	845
Profit before taxes				
- Number of Estimates			12	12
- Highest			237	862
- Consensus	242	1'124	218	843
- Median			220	845
- Lowest			180	805
Income taxes				
- Number of Estimates			12	12
- Highest			57	201
- Consensus	50	243	49	193
- Median			50	194
- Lowest			40	183
Net profit before minorities				
- Number of Estimates			12	12
- Highest			180	661
- Consensus	192	881	169	650
- Median			172	653
- Lowest			139	622

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